

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 12-51502-659**

**(Jointly Administered)**

**Hearing Date:**

**November 19, 2013**

**10:00 a.m. (Prevailing Central  
Time)**

**Hearing Location:**

**Courtroom 7 North**

**NOTICE OF MATTERS SCHEDULED FOR HEARING ON  
NOVEMBER 19, 2013 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court  
Eastern District of Missouri  
Thomas F. Eagleton United States Courthouse  
111 S. 10th Street  
St. Louis, Missouri 63102  
Courtroom 7 North  
November 19, 2013 at 10:00 a.m. (Prevailing Central Time)

---

<sup>1</sup> The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

**A. MAIN CASE:**

1. Debtors' Omnibus Application to Expand Retention of Professionals to Include New Debtors [ECF No. 4740]

*Related Documents*

- (a) Application for Expansion of Employment of Blackstone Advisory Partners L.P. to Include New Debtors; Second Supplemental Declaration and Statement of C.B. Richardson and Disclosure Statement of Blackstone Advisory Partners L.P. in Support of the Application of the Debtors to Employ and Retain Blackstone Advisory Partners L.P. as Financial Advisor to the Debtors [ECF No. 4888]
- (b) Order Granting in Part Debtors' Omnibus Application to Expand Retention of Professionals to Include New Debtors [ECF No. 4865]

Status: An order has been entered granting the Debtors' application in part. This matter is going forward in part on an uncontested basis with respect to the expansion of the employment of Blackstone Advisory Partners L.P. This matter is adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time) with respect to the employment of Bowles Rice LLP, Ernst & Young LLP and Veritas Consulting, LLC.

Debtors' Nineteenth Omnibus Objection to Claims (Adkins Flood Litigation Claims) [ECF No. 4773]

Status: This matter is going forward on an uncontested basis.

2. Debtors' Twentieth Omnibus Objection to Claims (Willits Litigation Claims) [ECF No. 4776]

Status: This matter is going forward on an uncontested basis.

3. Debtors' Twenty-Second Omnibus Objection to Claims (Cyprus Creek Vendor Lien Claims) [ECF No. 4866]

Status: This matter is going forward on an uncontested basis.

4. Motion to Assume Lease or Executory Contract and to Approve Settlement of Claims of Nations Fund I, Inc. [ECF No. 4881]

Status: This matter is going forward on an uncontested basis.

5. Debtors' Motion Pursuant to Section 362 of the Bankruptcy Code and Bankruptcy Rule 4001 for an Order Modifying the Automatic Stay to Permit Payments of Defense Expenses Under Insurance Policy [ECF No. 4891]

Status: This matter is going forward on an uncontested basis.

6. Motion to Assume Lease or Executory Contract and to Approve Settlement of Claims of Caterpillar Financial Services Corporation [ECF No. 4892]

Status: This matter is going forward on an uncontested basis.

7. Debtors' Motion for Entry of an Order Authorizing Assumption of Executory Contract and Approving Settlement of Claim of Michelin North America, Inc. [ECF No. 4893]

Status: This matter is going forward on an uncontested basis.

8. Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of BancorpSouth Equipment Finance [ECF No. 4894]

Status: This matter is going forward on an uncontested basis.

9. Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of CapitalSource Bank [ECF No. 4895]

Status: This matter is going forward on an uncontested basis.

10. Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of General Electric Capital Corporation [ECF No. 4896]

Status: This matter is going forward on an uncontested basis.

11. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363, 365 and 105(a) Authorizing Entry into an Agreement with Alliance to Assign Certain Lease Interests and Sell Property Free and Clear [ECF No. 4986]

*Related Document*

- (a) Motion to Expedite Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363, 365 and 105(a) Authorizing Entry into an Agreement with Alliance to Assign Certain Lease Interests and Sell Property Free and Clear [ECF No. 4987]

Status: This matter is going forward. The objection deadline is November 18, 2013 at 9:00 a.m. (prevailing Central Time).

**B. ADJOURNED MATTERS:**

1. Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 1995]

*Objections*

- (a) Objection of Arch Coal, Inc., Ark Land Company, Ark Land KH, Inc. and Allegheny Land Company to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2068]

Status: Adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time).

2. Debtors' Fifth Omnibus Objection to Claims [ECF No. 4181]

*Related Document*

- (a) Order Sustaining Debtors' Fifth Omnibus Objection to Claims [ECF No. 4376]
- (b) Supplemental Order on Debtors' Fifth Omnibus Objection to Claims [ECF No. 4506]

*Responses*

- (a) Creditor, Continental Bank's, Response to the Debtor's Fifth Omnibus Objection to Claims 2304/3674 [ECF No. 4312]
- (b) Creditor David Cox's Response to the Debtor's Fifth Omnibus Objection to Claim 1788-1/2785 [ECF No. 4313]

Status: The following claim objections are adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time):

- (a) Hulin H. Cook, Jr., E.D. Mo. Claim Nos. 3257 and 3299; GCG Claim Nos. 3725 and 3726
  - (b) David Cox, E.D. Mo. Claim Nos. 1787, 1788, 1787-1; GCG Claim Nos. 2783, 2785, 2784
  - (c) Continental Bank, E.D. Mo. Claim No. 2304; GCG Claim No. 3674
3. Debtors' Tenth Omnibus Objection to Claims [ECF No. 4331]

*Related Document*

- (a) Order Sustaining Debtors' Tenth Omnibus Objection to Claims [ECF No. 4507]

Status: The following claim objection is adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time):

- (a) Nancy Smith, E.D. Mo. Claim No. 3958; GCG Claim No. 4022
4. Debtors' Fourteenth Omnibus Objection to Claims (Wrong Debtor or Otherwise Inconsistent with Books and Records) [ECF No. 4526]

*Responses*

- (a) Response of Industrial Contracting of Fairmont, Inc., Industrial Resources, Inc., Salem Electric Company and West Virginia Electric Industries, Inc to the Fourteenth and Fifteenth Omnibus Objection to Claims Dated August 23, 2013 [ECF No. 4638]

Status: The following claim objections are adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time):

- (a) Green Leaf Services of Beckley LLC, E.D. Mo. Claim No. 415; GCG Claim No. 421
- (b) Lincoln Leasing Co., Inc., E.D. Mo. Claim Nos. 1785, 1786; GCG Claim Nos. 2777, 2778
- (c) West Virginia Electric Industries, Inc., E.D. Mo. Claim No. 3980; GCG Claim No. 3976
- (d) Corky Wells Electric Inc., E.D. Mo. Claim Nos. 1568, 3633; GCG Claim No. 2247, 1537

5. Debtors' Fifteenth Omnibus Objection to Claims (Redundant Claims)  
[ECF No. 4527]

*Related Document*

- (a) Order Sustaining Debtors' Fifteenth Omnibus Objection to Claims  
[ECF No. 4851]

*Responses*

- (a) Response of Industrial Contracting of Fairmont, Inc., Industrial Resources, Inc., Salem Electric Company and West Virginia Electric Industries, Inc to the Fourteenth and Fifteenth Omnibus Objection to Claims Dated August 23, 2013 [ECF No. 4638]
- (b) Response of Alpha Engineering Services, Inc. to Debtors' Fifteenth Omnibus Objection to Claims as Redundant Claim [ECF No. 4643]
- (c) Response to Debtors' Fifteenth Omnibus Objection to Claims [filed by Environmental Resources Management Consulting Company] [ECF No. 4652]

Status: An order has been entered sustaining the Objection in part. The following claim objections are adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central Time):

- (a) Alpha Engineering Services, Inc., E.D. Mo. Claim No. 948-2; GCG Claim No. 4065
- (b) CSX Transportation, Inc., E.D. Mo. Claim Nos. 3647, 3702, 3698, 3650, 3699, 3648; GCG Claim Nos. 3583, 3576, 3579, 3580, 3584, 3578
- (c) Environmental Resources Management Consulting, E.D. Mo. Claim No. 2044; GCG Claim No. 3097
- (d) Industrial Contracting of Fairmont, Inc., E.D. Mo. Claim Nos. 3966, 3968, 3970; GCG Claim Nos. 3983, 3980, 3984
- (e) West Virginia Electric Industries, Inc., E.D. Mo. Claim Nos. 3982, 3983; GCG Claim Nos. 3981, 3983
- (f) Salem Electric Company, E.D. No. Claim No. 3979, GCG Claim No. 3981
6. Michelin North America, Inc.'s Motion for Leave to Amend Its Proof of Claim or, in the Alternative, for Extension of the Deadline to Timely File

Claim Under Bankruptcy Code Section 503(b)(9) in the Case of Debtor  
Patriot Coal Services, LLC, Case No. 12-52102 [ECF No. 4445]

Status: Adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central  
Time).

7. Debtors' Twenty-First Omnibus Objection to Claims (Clear Fork Water  
Supply Claims) [ECF No. 4779]

*Response*

- (a) Claimants' Response to Debtors' Twenty-First Omnibus Objection  
to Claims (Clear Fork Water Supply Claims) [ECF No. 4913]

Status: Adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central  
Time).

8. Debtors' Objection to Claims of Drummond Coal Sales, Inc. [ECF No.  
4853]

Status: The parties have reached an agreement to resolve the objection,  
which is adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central  
Time) pending approval of the settlement.

9. Debtors' Renewed Motion for Authorization to Assume Unexpired Leases  
of Nonresidential Real Property [ECF No. 4882]

*Objection*

- (a) Objection of Alpha Natural Resources, Inc. and Certain of its  
Subsidiaries to Debtors' Renewed Motion for Authorization to  
Assume Unexpired Leases of Nonresidential Real Property [ECF  
No. 4989]

Status: Adjourned to December 17, 2013 at 9:00 a.m. (prevailing Central  
Time).

Dated: November 15, 2013  
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Brian M. Resnick

---

Marshall S. Huebner

Elliot Moskowitz

Brian M. Resnick

Michelle M. McGreal

450 Lexington Avenue

New York, New York 10017

Tel: (212) 450-4000

Fax: (212) 607-7983

*Counsel to the Debtors and Debtors in  
Possession*

-and-

BRYAN CAVE LLP

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

Tel: (314) 259-2000

Fax: (314) 259-2020

*Local Counsel to the Debtors  
and Debtors in Possession*



**SCHEDULE 1**  
(Debtor Entities)

- |  |   |
|--|---|
| 1. Affinity Mining Company                               | 52. KE Ventures LLC                           |
| 2. Apogee Coal Company, LLC                              | 53. Little Creek LLC                          |
| 3. Appalachia Mine Services, LLC                         | 54. Logan Fork Coal Company                   |
| 4. Beaver Dam Coal Company, LLC                          | 55. Magnum Coal Company LLC                   |
| 5. Big Eagle, LLC  | 56. Magnum Coal Sales LLC                     |
| 6. Big Eagle Rail, LLC                                   | 57. Martinka Coal Company, LLC                |
| 7. Black Stallion Coal Company, LLC                      | 58. Midland Trail Energy LLC                  |
| 8. Black Walnut Coal Company                             | 59. Midwest Coal Resources II, LLC            |
| 9. Bluegrass Mine Services, LLC                          | 60. Mountain View Coal Company, LLC           |
| 10. Brody Mining, LLC                                    | 61. New Trout Coal Holdings II, LLC           |
| 11. Brook Trout Coal, LLC                                | 62. Newtown Energy, Inc.                      |
| 12. Catenary Coal Company, LLC                           | 63. North Page Coal Corp.                     |
| 13. Central States Coal Reserves of Kentucky, LLC        | 64. Ohio County Coal Company, LLC             |
| 14. Charles Coal Company, LLC                            | 65. Panther LLC                               |
| 15. Cleaton Coal Company                                 | 66. Patriot Beaver Dam Holdings, LLC          |
| 16. Coal Clean LLC                                       | 67. Patriot Coal Company, L.P.                |
| 17. Coal Properties, LLC                                 | 68. Patriot Coal Corporation                  |
| 18. Coal Reserve Holding Limited Liability Company No. 2 | 69. Patriot Coal Sales LLC                    |
| 19. Colony Bay Coal Company                              | 70. Patriot Coal Services LLC                 |
| 20. Cook Mountain Coal Company, LLC                      | 71. Patriot Leasing Company LLC               |
| 21. Corydon Resources LLC                                | 72. Patriot Midwest Holdings, LLC             |
| 22. Coventry Mining Services, LLC                        | 73. Patriot Reserve Holdings, LLC             |
| 23. Coyote Coal Company LLC                              | 74. Patriot Trading LLC                       |
| 24. Cub Branch Coal Company LLC                          | 75. Patriot Ventures LLC                      |
| 25. Dakota LLC   | 76. PCX Enterprises, Inc.                     |
| 26. Day LLC  | 77. Pine Ridge Coal Company, LLC              |
| 27. Dixon Mining Company, LLC                            | 78. Pond Creek Land Resources, LLC            |
| 28. Dodge Hill Holding JV, LLC                           | 79. Pond Fork Processing LLC                  |
| 29. Dodge Hill Mining Company, LLC                       | 80. Remington Holdings LLC                    |
| 30. Dodge Hill of Kentucky, LLC                          | 81. Remington II LLC                          |
| 31. EACC Camps, Inc.                                     | 82. Remington LLC                             |
| 32. Eastern Associated Coal, LLC                         | 83. Rivers Edge Mining, Inc.                  |
| 33. Eastern Coal Company, LLC                            | 84. Robin Land Company, LLC                   |
| 34. Eastern Royalty, LLC                                 | 85. Sentry Mining, LLC                        |
| 35. Emerald Processing, L.L.C.                           | 86. Snowberry Land Company                    |
| 36. Gateway Eagle Coal Company, LLC                      | 87. Speed Mining LLC                          |
| 37. Grand Eagle Mining, LLC                              | 88. Sterling Smokeless Coal Company, LLC      |
| 38. Heritage Coal Company LLC                            | 89. TC Sales Company, LLC                     |
| 39. Highland Mining Company, LLC                         | 90. The Presidents Energy Company LLC         |
| 40. Hillside Mining Company                              | 91. Thunderhill Coal LLC                      |
| 41. Hobet Mining, LLC                                    | 92. Trout Coal Holdings, LLC                  |
| 42. Indian Hill Company LLC                              | 93. Union County Coal Co., LLC                |
| 43. Infinity Coal Sales, LLC                             | 94. Viper LLC                                 |
| 44. Interior Holdings, LLC                               | 95. Weatherby Processing LLC                  |
| 45. IO Coal LLC  | 96. Wildcat Energy LLC                        |
| 46. Jarrell's Branch Coal Company                        | 97. Wildcat, LLC                              |
| 47. Jupiter Holdings LLC                                 | 98. Will Scarlet Properties LLC               |
| 48. Kanawha Eagle Coal, LLC                              | 99. Winchester LLC                            |
| 49. Kanawha River Ventures I, LLC                        | 100. Winifrede Dock Limited Liability Company |
| 50. Kanawha River Ventures II, LLC                       | 101. Yankeetown Dock, LLC                     |
| 51. Kanawha River Ventures III, LLC                      |   |